Invisible Systems

HACCP Reports



A guide to understanding HACCP reports.

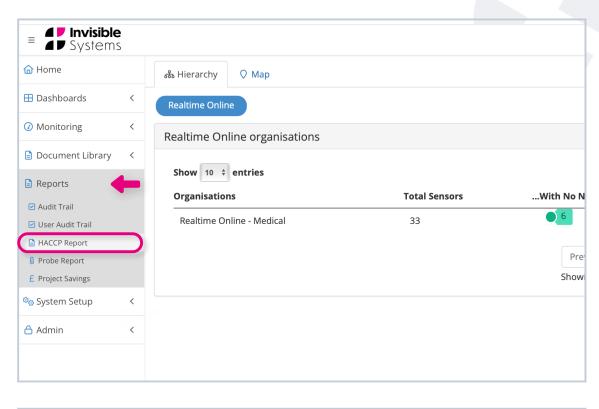
HACCP reports pull the readings taken from your sensors at specified intervals each day, then display them in a comprehensive chart. This guide will help you gain a better understanding of these reports, filter them to show only the data you want to see, and schedule regular reports to be sent to stakeholders.

Click 'Reports' in the side menu, then select 'HACCP Report'.

Step 2

You will be taken to the HACCP Report page. This is where you'll be able to view charts for your sensors under a heat map format.

Under **'Configure your report'**, you have options to tailor your report...



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To tailor your report:

- Next to 'Period', you can choose a start and end date. This will pull data only from that time window. Select a start and end day on the drop-down calendar, then click 'Apply'.
- Select the sensor points for which you want to view data. Select all by clicking 'Select all' at the top of the drop-down menu, use the search bar to find a specific sensor, or simply scroll through and select each one.
- Choose your three time points by dragging the sliders until you have your desired hour and minute, then click 'Done'. The system will find the nearest readings to these times.

Click 'Submit'.

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You will see a heat map for your selected sensors, which will be broken up by days and times.

The colours indicate the status of the sensor at that time. Use the Heat Map key to easily find out what each colour means.

When a sensor is **marked as red**, it means that a sensor **breached either its minimum or maximum threshold**.

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You can print or export a HACCP report by navigating to the three buttons to the top right of the chart: 'Print', 'Excel' and 'CSV'.

- 'Print' lets you **immediately print the** report.
- 'Excel' downloads the report as a spreadsheet.
- 'CSV' downloads the report as a CSV file.

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You can also **schedule regular HACCP reports to be sent** out to users.

To do this, **click 'Configure'** in the top right-hand corner.

Step 6

You will then be able to **tailor your report schedule**. You can choose which readings you want to pull into the report (i.e. which three time points), choose who will receive the report, and how often they should receive the report...

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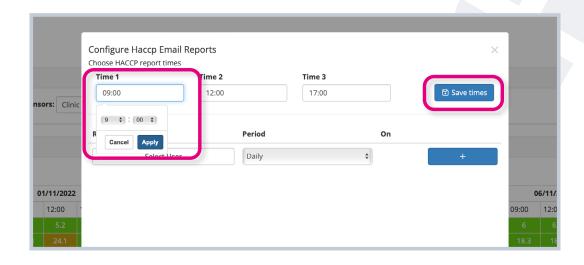
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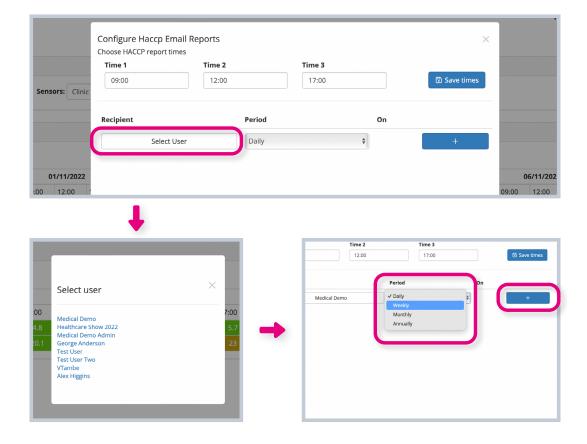
Time points:

 The times pulled into these reports will default to the time points that you've set up on the main HACCP Report page. You can leave them as they are, or you can change them here by using the arrows and clicking 'Apply'. Once you're done, click 'Save times'.

Managing recipients:

- To choose which users will receive the reports, click 'Select User'.
- A window will appear showing a list of users. Select the user you want to add.
- Choose the frequency you want them to receive the report from the dropdown menu.
- Click the blue + button to add the user to your recipient list.





- To add additional users, simply follow the same process as above.
- To remove a user from the list, click the bin icon.
- To temporarily stop reports being sent to a user, click the empty square icon.
 You can reverse this at any time by clicking the play icon - this will resume sending scheduled reports to this person.

Once you have configured your report schedule, you can close the configuration window - your changes will be saved automatically.

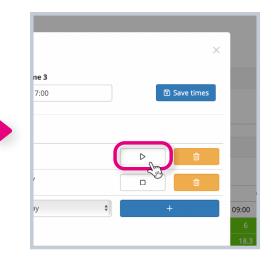
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If you require any additional training, please contact help@invisible-systems.com

